



**Country Economic Memorandum:
Turkey's Trade Dynamics and Potential - Roundtable Discussion
Program – February 7th, 2013 – Karakoy, Istanbul**

- 09:00 - 09:15** Registration & Coffee
- 09:15 - 09:30 Opening Remarks – Kamer Karakurum Ozdemir, The World Bank
- 09:30- 10:05** Trade Competitiveness Assessment – Jose Guilherme Reis,
Daria Taglioni and Thomas Farole, The World Bank
- 10:05 – 10:20 Discussant: Kamil Yılmaz, Koc University
- 10:20 – 10:30** Q&A
- 10:30 - 10:45 Coffee Break
- 10:45 – 11:15** Real Exchange Rate and Export Performance & Determinants of
Current Account – Mona Haddad, Milan Nedeljkovic, The World Bank
- 11:15 - 11:30 Discussant: Asaf Savaş Akat, Bilgi University
- 11:30 –11:45** Q&A
- 11:45 – 12:15 Trade Flexibilities – Chad Bown, The World Bank
- 12:15 – 12:30** Discussant: Refik Erzan, Bogazici University
- 12:30 - 12:45 Q&A
- 12:45 - 14:00** Lunch
- 14:00 - 14:20 Trade and Employment – Daniel Lederman, The World Bank
- 14:20 - 14:40** Discussant: Zumrut Imamoğlu, BETAM
- 14:40 – 14:50 Q&A
- 14:50 - 15:10** Value Chains – Daria Taglioni, The World Bank
- 15:10 - 15:20 Discussant: Izak Atiyas, REF
- 15:20 - 15:30** Q&A
- 15:30 - 15:45 Coffee Break
- 15:45 - 16:05** Trade in Agricultural Products – Donald Larson, The World Bank
- 16:05 - 16:15 Discussant: Gokhan Ozertan, Bogazici University
- 16:15 - 16:25** Q&A
- 16:25 –17:00 General Discussion